



## **Research notebooks – Workshop**



research-datamanagement@glasgow.ac.uk



### Draft Agenda

1030 Coffee and arrival – offer suggestions for other content today, why you came

1100 Welcome, Introductions – Valerie McCutcheon and Chris Brown

1115 Case Study - University of Glasgow

- Overview Valerie McCutcheon
- Student experience Roza Dimogkioka

1200 Demo - Mestrelab - Patrick Steel
1230 Discussion
1245 Lunch
1330 Discussion led by Al Downie <u>https://bit.ly/2VQvCuw</u>
1415 Pre-Requirement List discussion
1500 Summary and Next Steps
1530 Close – if we are done earlier we close earlier

#researchnotebooks

**Jisc** 





# Housekeeping

- Facilitators
- Fire alarm
- Toilets
- Wifi
- Social Media
- Notes





**Jisc** 

### **Project history**

- Project running from August 2018 July 2020
- Run a number of workshops for researchers, support staff, vendors to explore current issues and attitudes around paper and electronic lab notebook management.
- Four previous workshops <a href="https://researchnotebooks.wordpress.com/outputs/">https://researchnotebooks.wordpress.com/outputs/</a>



# **Research Tools**

### **Options for Jisc**

The business case for research tools includes the following three options:

### Exploratory

- University of Glasgow workshops (funded by the Open Research Hub service)
- Explore interoperability between research tools/notebooks, repositories and Current Research Information Systems (CRIS) using open standards. Testing and pushing/establishing open standards.

### Framework Agreement

- An open procurement framework for a number of lots including research tools.
- Currently being put together based on a generic set of requirements.
- Beneficial to institutions (our members) who can acquire tools via the framework.
- Encourages use of open standards and interoperability.
- Integration
  - Technical integration of research tools within Jisc services, such as the Open Research Hub (<u>https://www.jisc.ac.uk/open-research-hub</u> - "A single interoperable system for managing, preserving and sharing institutional digital research data.")





# University of Glasgow Case Study – Why?

- Good Research Practice
- Funder audit
- Furnishing new researchers with relevant skills
- Preservation
- Sharing





# University of Glasgow Case Study – Why not before?

- 2012 Failed proposal
- 2016 Failed proposal
- 2019 Centrally supported trial

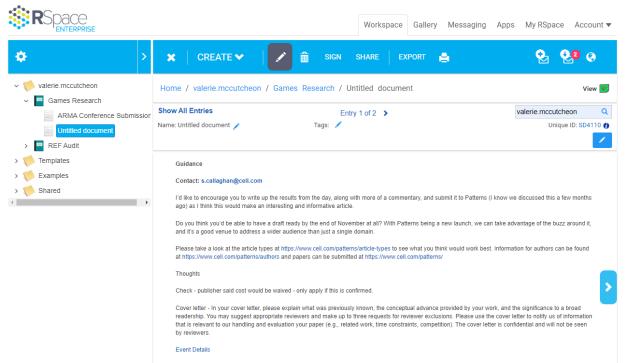
https://www.gla.ac.uk/myglasgow/datamanagement/organis ingyourdata/electronicresearchnotebooks/

- Internal engagement ad hoc and estab
- Engage with other organisations
  - We prefer not to work in isolation
  - Public money we want to work with you





### **RSpace**



Short Blog Post

These must be declared with paper (refer to in it)



### **OneNote and Teams**

ELab Notebook Team > General …	
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#### Notes on OneNote and Teams

22 October 2019 11:29

Anyone in the ELab Notebook Team is welcome to add notes here about their experience of using OneNote within Teams.

Thanks for setting this up Alison. So does this work like the 'notebook' part of RSpace now?

Maybe we can document the answers to the recent email questions in here? Summarise the issue re export and possible options?

I like the auto save here.



### **One Note**

- Won't suit all disciplines but might work for some (many?)
- Works with full set up at sites that have OneDrive and Teams:
  - Allows export entire file to pdf
  - Facilitates collaboration via Teams or the applications such as Zoom which allow for co-writing or invite
  - Access to data sets from within the notebook. If the dataset is very large robust links to external data e.g. on OneDrive or server are important
  - Can integrate with other tools



### **One Note - Possible drawbacks**

- No time-stamp workaround using good practice of prompt write up and standard group practice for metadata
- No sign and countersign inbuilt (needed for patent)
- Notebook not locked to edit

workarounds possible e.g. sign and download a copy\*

\*Users sometimes have to augment the information rather than amend e.g. correction of something is added without editing the original notebook

Sync issues and crashing if file gets too big or complex?

Better than paper and a good solution for some areas?



Esther Maes



**Esther Plomp** 



Marta Teperek



Susan Branchett



Yasemin Türkyilmazvan der Velden

# **ELN pilot at TU Delft**

- March 2018:
  - Digital Notebooks productivity tools for researchers
- March 2018 April 2019
  - Contact with TU Delft researchers afterwards to discuss:
    - the possibilities of implementing digital notebooks
    - their expectations and requirements
  - Cross-check of these with available ELN products and lessons learnt from other universities
- April 2019 November 2019
  - Kick-off on 18 April 2019
  - Pilot with two ELN products (eLABJournal and RSpace)
    - Early evaluation (1-3 months): informal meetings with ELN users
    - Mid-term evaluation (6 months): consultation meeting with ELN user
    - Final evaluation (9 months): survey for final feedback
  - Offer TU Delft licences for solutions favoured by the users
- For questions please contact TU Delft Data Stewards:
  - Esther: e.plomp@tudelft.nl
  - Yasemin: Y.Turkyilmaz-vanderVelden@tudelft.nl





# University of Glasgow Case Study

We thought we would start with established Research Groups but we actually got demand from Teaching Groups.

- Life Sciences
- Cancer Sciences
- Engineering
- Physics
- Administration





### Good

- Clear interest
- Positive initial feedback
- We have learned a lot

### ELECTRONIC RESEARCH NOTEBOOK (RSpace) TRIAL – PARTICIPANT FEEDBACK FORM

This feedback form is being used to collect the views of users of an electronic research notebook software package (RSpace). The information gathered in this survey will modify and improve the way in which both teaching and research projects are conducted at the University of Glasgow. The content will not be used to monitor performance. When answering the questions, please focus on the use of the software as a teaching or research aid, not on the content of the information. Thank you.

1. Before commencing this project, how did you keep track of your research:

I occasionally used a paper notebook

 $\boxtimes$ 





# Not so good....or is it?

- Misunderstanding of technical complexities
- Lack of IT resource
- Time needed to get started may be an obstacle





### University of Glasgow Case Study

# Forthcoming outputs

- Case Study
- Internal recommendations report
- Update pre-requirements document

# Wish list:

- Sustained community
- Shared tools OneNote guidance?
- Shared generic pre-requirements?

THIS IS AN INFORMAL LIST OF SOME POSSIBLE REQUIRMENTS FOR RESEARCH NOTEBOOKS. WE WILL ADD,
,
To provide a user friendly interface.
To provide connectivity to other tools such as calendars, equipment and software such as imaging softwar
To provide a search tool.
To provide a sorting tool to allow sorting by author and/ or date and/ or research group.
To provide collaborative software for intra, inter and public sharing of research data and files.
To be responsive for a large user community.
To allow version control of documents.
To allow an audit trail.
To develop a 'what to keep' filter to prevent the collection of unrequired data.
To provide a write to text function.

OneNote as a Research Notebook: A guide to getting started						
Ir	Introduction					
The Research Information Management team is investigating a variety of electronic research notebook tools. While some tools are specifically designed as a research notebook (e.g. RSpace, LabArchive) there are other, more generic, options that may also be used for this purpose. One such example is Microsoft OneNote. This 'How to' guide explains how to start using OneNote. <b>Contents</b>						
1	Accessing OneNote	2				
2	Types of notebook	3				



# **Student Experience**



## Mestrelab Demo

• This was a live demo



# Lunch





## Discussion

 Alastair Downie, Gurdon Institute, University of Cambridge





### What Next?

Key actions from today

Summary posted to <a href="https://researchnotebooks.wordpress.com/">https://researchnotebooks.wordpress.com/</a>

Possible Requirements List will be updated from today's discussion and circulated for input: <u>https://researchnotebooks.wordpress.com/outputs/</u>

Join the mailing list – ask questions, keep in touch: https://www.jiscmail.ac.uk/cgi-bin/webadmin?A0=RESEARCHNOTEBOOKS

Contact us research-datamanagement@glasgow.ac.uk